**INTEREST RATES MARKET NOTICE – With Coupon**

**Date: 31 August 2022**

**Subject:** New Financial Instrument Listing

***(*INVESTEC BANK LIMITED – “IVC226”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 1 September 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC226

**Nominal Issued** R205,000,000

**Issue Price** 100%

**Coupon** 7.45% (3 Month JIBAR as at 01 Sep 2022 of 5.775% plus 1.675bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 1 September 2027

**Books Close Date** 20 February, 23 May, 23 August, 22 November

**Interest Payment Date(s)** 1 March, 1 June, 1 September, 1 December

**Last Day to Register** By 17:00 on19 February, 22 May, 22 August, 21 November

**Issue Date** 1 September 2022

**Date Convention** Following

**Interest Commencement Date** 1 September 2022

**First Interest Payment Date** 1 December 2022

**Call / Step Up Optional Date** 1 September 2024

**ISIN No.** ZAG000189507

**Additional Information** Senior Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC226%20PricingSupplement0109.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC226%20PricingSupplement0109.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec CIB

Corporate Actions JSE 011 5207000